

**05/01/2018**

## **PRESS RELEASE**

### **CMB : « Best Private Bank in Monaco 2017 »**

**Compagnie Monégasque de Banque has been granted the award of « Best Private Bank in Monaco 2017 » by the financial magazine « International Banker ».**

This award recognizes the performances and innovativeness of the best managers and financial institutions and is the result of a two step selection process:

- Firstly, the laureates are chosen by the readers of the magazine who vote directly on the magazine's website;
- An independent jury consisting of financial sector experts then carries out a detailed evaluation of the Private Banks which differentiate themselves based on several criteria: Management philosophy, innovation, perspectives for the coming months and customer service.

***« This new award recognizes our ability to listen to our clients and take their feedback into account »*** quoted Werner Peyer, CEO of CMB. ***« As a boutique Bank, CMB ensures a close relationship with its clients, allowing tailor-made solutions in order to respond to the individual needs of each project ».***

Since 2014, Compagnie Monégasque de Banque has been accumulating « Best Private Bank » and « Best Customer Service » awards in Monaco granted by well known, prestigious institutions in the financial sector.

*This success is reflected in the progression of the following key figures over the past 6 months.*

#### **31/12/2016 to 30/06/2017**

- 220 employees – 20 nationalities
- Shareholder equity 30/06/2017: € 855 million (+37.4%)
- Operating profit on 30/06/2017: € 24.06 million (+25%)
- AUM on 30/06/2017: € 12,009 billion (+7.3%)
- Credit volume on 30/06/2017: € 1,232 billion (+3.4%)
- Bâle III ratio on 30/06/2017: 35.8% (regulatory minimum: 8%)

## **Our services**

CMB is a Monegasque private bank founded in 1976 that specializes in **Wealth Management**.

### **Investment Management**

- Management Mandates
- Investment advice
- Dedicated Funds
- Life Insurance Brokerage
- Access to Financial Markets

### **Wealth Management**

- Services for independent Wealth Managers
- Wealth Planning

### **Financing**

- Real Estate loans
- Lombard credits

## **CMB Academies**

### **CMB Women & Finance Academy**

In 2016 CMB created a first of its kind educational program to enable female clients to take on a lead role regarding the management of the family wealth. The students are taught by internal and external professionals about different financial topics during a period of one year and put in to practice the theory by managing their personal virtual portfolio.

### **CMB Philanthropy Academy**

The in October 2017 launched academy is aimed at creating synergies between the participants and philanthropic stakeholders in Monaco, a city-state known internationally for its humanitarian actions. And it is to better nurture this daily relationship that CMB operates in Monaco, near its clients and in the heart of a place that it has embodied for over forty years.

For further informations : [www.cmb.mc](http://www.cmb.mc)

### **Press contact :**

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